



# WELD Cleveland Leadership Series May 2019

## Venue Sponsor



When women lead, our economy, companies and communities thrive.

**Lauren Rich Fine**

**May 21, 2019**  
**Tuesday**

**Networking**  
7:30am-8:00am

**Program**  
8:00am-9:30am

**Ohio Desk**  
1122 Prospect Avenue  
Cleveland, Ohio 44115

**- Registration Fees -**  
Member: \$25  
Non-Member: \$45

*No refunds or credits after  
5/10/2019*

## Women in Investing – Discovering the Skills You Have

*Today, more women than ever are responsible for their financial well-being, and the well-being of their families. But women often face unique financial challenges. That's why it's so important that no matter what life stage they're in, women know how to save, invest, and plan for their future*

Join us for an interview with **Lauren Rich Fine, CFA, Partner** from **Gries Financial Partners** who will share her expertise on the following:

- Why women's economic clout is growing
- The unique financial challenges women face, such as longer life expectancies (women are likely to be single for the last third of their lives), more career breaks for caregiving, and how they impact long-term financial security
- Steps women can take to help them achieve financial security, including taking control of their money, becoming more knowledgeable investors, advocating for themselves in the workplace, planning for retirement, protecting their income and assets, and creating an estate plan.
- Take the time to invest in the best investment—yourself. This session provides a convenient way to learn in a welcoming and fun atmosphere with other women who are in the same position.

*Registration closes at midnight on May 16<sup>th</sup>! Late fees apply after registration closes. Contact Mindy Koenig at [mkoenig@weldoh.org](mailto:mkoenig@weldoh.org) if you have questions.*

**Register in the Events  
section at [www.weldusa.org](http://www.weldusa.org)**

**For sponsorship opportunities, please contact  
Deepa Kellar, [dkellar@weldoh.org](mailto:dkellar@weldoh.org)**



## About Our Speaker...



### **Lauren Rich Fine, CFA Partner Gries Financial Partners**



Lauren Rich Fine joined Gries Financial Partners in 2016 to help drive business development and strategy and work directly with clients on their investment portfolios. Lauren was previously a Managing Director at Merrill Lynch in equity research for nearly two decades, where she was named to the Institutional Investor All-American Research team, holding the number one position in her coverage universe for 11 years.

Most recently, Lauren was an Executive Search Consultant at Howard & O'Brien, focused on C-Suite and board searches. She has a B.A. from Tufts University, an M.B.A. from the Stern School of Management at New York University. Lauren sits on the board of the Chautauqua Foundation, Cleveland International Film Festival, Cleveland Museum of Art, College Now, E.W. Scripps Company (NASDAQ: SSP), ideastream, MOCA Cleveland, and Private Trust Company, and is the Chair of the University Hospital Connor Integrative Health Network Leadership Council, and sits on the Investment Committee at the Jewish Community Federation.

She previously served on the Dolan Media board (NYSE: DM). She is actively involved in a number of local start-ups. Lauren was awarded the YWCA Women of Achievement award and was a Crain's Women of Note. She was a member of the Cleveland Leadership class of 2007.